

Pomodo Release Notes 2021

12/13/21

New order feature “Copy Orders”

- The ability to select an order from the order grid page to copy it as an Order, Return, or Quote.

New Order Option Show Average Sales Price

- Added the ability to “Show Average Sales Price” for products when creating orders. When selected in configuration, a dropdown should show up labeled “Time Period”. The options in this dropdown are 1 week, 30 days, 90 days. When this feature is turned on, on all orders other than invoices, the user will be able to see a new button on the order screen for “Average Sales Price–Time Period” where the “Time Period” is whatever was chosen in the dropdown in configuration.

Orders Product Search Grid Popup

- Added the ability to show or not show on the grid, also add more filed options

Orders Edit Line-Item popup

- Added the extended description, with the ability to show on the order, and made the edit popup more intuitive.

Only Show My Orders - new user permission

- If selected in user permissions a user will only be able to see/use their orders. This will extent to all order types i.e., Quotes.

Improved the speed when loading a new or existing Order

Orders Printing improvements

- Speed up loading time.
- New option for Open Order footer and Order Footer is now larger
- New option to print extended description with product. This can be set as default in configuration.
- Line-item discounts will be shown separately. This works for a manual discount as well as automatic.

11/21/21

Bug Fixes

- **Copy Order Tax Bug**
When copying an order and the customer is Tax exempt it is adding tax.
- Item(s) with a monthly per item does not take it times the QTY

Order Ship Rep Bug

- Unexpected Error for Non-SHIP Rep Retailers
- Orders SHIP Rep not showing HQ Users
- Bug in Orders-SHIP Rep dropdown says Choose Sales Rep

Enhancements and Improvements

Package Type Setup Screen

- Changed the Package Type setup screen to be more intuitive.
- Will not let users save without all fields having values.

Product List Report Improvements

- Convert the Product List Report to new reporting engine
- Show manufacturer
- Added a Filter for Primary Vender
- Option to show package type on Product List Report
- Added Sellable/Receivable Filter

Assembly Improvements

- When Using Modify Component Price, leave Current Base Price and allow the user to backspace and save new, modified prices.
- When a product's price information is updated, check if the product is assigned to any assembly product's component or assembly group component. If it is, then recalculate the assembly product's base price.

Bug Fix

- Fixed bug where cost not calculating correctly on Assembly
- Unexpected Error While Saving Product from Assembly, prior to this we were modifying component price and updating component price.
- When Assembly Package is selected, should not be able to edit anything under Each Component Base Price.

HQ Changes

- Change the Modify Component Price button in HQ only to "Modify Sub-Location Component Prices".
- Change the Use Modified Component Price in All Locations in HQ only to "Update Locations with Modified Component Price".
- Added Toggle button that will turn all location Modified Component Price on after running "Update Locations with Modified Component Price"
- In the HQ Product Page, the Location Prices tab should be using the retailer's default cost (Weighted Average Cost or Last Cost). It is currently always using Last Cost.

11/8/2021

Bug Fixes

- **Cannot Lower Base Price from Package Tab**
 - o User is able to change base price here, but it will not update the base price if the user was trying to lower the base price, for any member of the family.

- **Error on Product Page when Clicking Save & Continue**
 - o When the Save & Continue button is clicked on any tab in the Product Page, a JavaScript error occurs.
 - o This has the effect of causing certain parts of the page accessed after (such as the Packaging tab) to stop working.

10/17/2021

Enhancements

- Product Quick Add
 - o Added a “Clear Filters” button
- Product Sales by Date Report
 - o Report has been revamped and converted to new report engine
 - o Added ability to save what displays on your columns
 - o Added Show Qty on Hand and other column options

New Feature

- Home Screen Widgets that are “Mobile Friendly”
 - o You now have the option to display data widgets on your Pomodo home screen to easily see important data (set up per user in user configuration)
 - o POS Widgets: Show register info, show today's POS Audit
 - o Sales Widgets: Show today's sales totals, show today's top sellers
 - o Other Widgets: My Time Clock

Bug Fix

- Orders
 - o You could send a quote/order to the shipping bump bar even when shipments were not active.

9/20/21

- New filter added to Customers to search for address
- Added filter options for Product List in Discount Pricing Tool: Package Type and Primary Vendor
- Added new Product Sub Type for square footage items with the ability to manage price and cost by the square foot. Call to set up training if you would like to take advantage of this feature or learn more.

8/11/21

Vendor Reorder Report: The vendor reorder report was redone to be more efficient

- There are now 2 sections that can be expanded to better organize the filter options and configuration options for the report
 - o Vendor Reorder Report Filter Options: This is where all of your filter options are located. You can click on this to expand the section and enter your criteria
 - o Vendor Reorder Report Show Column Options: This now allows you to show and hide columns based on what you need to see. You can also customize the time period here. By clicking save in this section you can save your options for the next time you run it.

8/4/21

New Report! No Sale Report- You can now view a report showing when “No Sale” is used at the POS. This report must be turned on. If you do not see this option, please reach out to your account manager to activate.

8/1/21

Transaction Search- When looking at your transactions, you will now need to search. Prior to this release, all transactions would load, which was causing issues with large amounts of data. The page will open now with no transactions showing, but you can filter to find your transactions.

Assembly/Kit Report- A new report is out to show assembly and kit groupings. Please contact your account manager if you would like this activated.

7/25/21

Price Change Wizard – You can now run a wizard to change your prices based on filter criteria. You can make the items a flat rate, do cost plus (% or \$) or base price plus (% or \$)

7/19/21

Orders and Order Loading Improvements

We now do not load any orders for any tab. We now let the user search for them.

We still display the count per each tab. When you search, it will display the results count in each tab if the “All Tabs” are turned on.

You can configure if you want to load all open orders by default this is off (Configuration / Orders)
You now can search all tabs or just the one you are on.

Brought back the Customer Search Box in Orders but now have an option button for list popup.

New Option to Export Customer Address from the order grid.

Added new feature to the Product history tab

We now Record the Starting “QTY on Hand” when creating a new product.

Add a new “Calculate Running QTY” button. When checked it will show a running QTY on the grid. In order for this to work It does require that a manual Qty Change, Physical Inventory, or a Newly created product (*from the release date forward*) be done. When this is checked, the results of the search will only go back as far as the last manual qty change, physical inventory, or when it was created. No history prior to that will be shown. If you want to see that, uncheck Calculate Running Qty” and click search again.

Bug Fixes

When using a Mobile browser Cannot select package types buttons on Product sales by date Report"
Inactive Job Numbers showing on Purchase Order and Transfer GRID drop-downs

7/12/2021

Split Tendering with AR Bug

Product Wizard updates

Now available to normal users not just tech users:

“Set all Products' Quantity on Hand to 0 where Quantity on Hand is less than 0”

New Wizard

“Set All Products' Quantity on Hand to 0”

Add warning message when making a manual quantity change

Display this message anytime a manual change is being done on items that are part of a package family.
The item must be part of a package family.

Warning: *This product is part of a Package Family. Please check/change the quantities of all items in the Package Family when making a manual change.*

Warning: *Make sure that the item is not on any outstanding inventory functions that affect inventory (Included but not limited to: Purchase Orders, Transfers, Orders.)*

On the Physical Inventory Page added a message label:

"You may want to run one of the Product Quantity Change Wizards before starting your Physical Inventory".

6/14/2021

E-commerce enhancements

E-commerce miscellaneous bug fixes

Add functionality to add multiple e-commerce sites per company

Integrate WooCommerce Warehouses plugin by MyWorks Software

This plugin allows Companies to have multiple pickup's locations in their WooCommerce site and Pomodo will Sync inventory and orders to the locations in Pomodo.

Order Grid enhancements

Companies now can add and hide Order Grid Columns and save them.

5/16/2021

Enhancement

Add a "View Sources" button to the PO/Transfer/Return Qty on the Product Page.
This button works similarly to the View Sources button for Qty Committed.

Bug Fixes

Bug Fix for Cloud Order Returns not working
Bug Fixes for E- Commerce Woo and X Cart
Bug Fix Lot button not available on Transfers Out

4/18/2021

Automatic Discounts

Overview

There are new Automatic Discounts available both at the POS and the Cloud. If you are interested in using this feature, please call the office to request for us to turn it on for you. If you are using the Pomodo POS you will need to be upgraded with a new version.

There are three types of automatic discounts:

- **Mix & Match:** Customers receive a discount when they buy a certain quantity of similar items. The individual purchased quantities of all items that qualify for the discount are added together.
- **Quantity Per Item:** Customers receive a discount when they buy a certain quantity of the exact same item. Items that qualify for the discount are counted separately.
- **Buy X and Get Y:** Customers receive a number of items free or at a discounted price when they buy a certain quantity of those items at the regular price.

Serial Number Enhancements

3/21/21

Serial Number Notes

New version of POS was released (version 1.03.08)

Please see POS Release Notes

3/15/21

Updated Detailed Purchase Orders Report to accommodate partial PO'S

3/11/21

Bug Fix for Markups from Cost

Bug Fix for Product List Report

3/8/21

Bug Fix for Detailed Purchase Order Report

2/28/21

Bug Fix on Customer Statements

31 Gallon Beer Report released

Transfer Receipt enhancements

Split-Tendering enhancements

2/14/21

Product History enhancements with Package Breaking

Package Breaking consistency between POS and Cloud

2/10/21

Detailed Transfers Report bug fix

2/07/21

Improvements in synching package breaks from POS to Cloud

1/27/21

Bug fix on Detailed Transfers Report

1/17/21

Bug fix on COST+ Product Quick Add and Price Levels

1/14/2021

Do not edit Closed Orders

1/10/2021

Transfers and Purchase Orders

- There is a date field on transfers and POs that we now allow you to relabel in configuration. This will allow you to use these date fields for internal purposes. There are still created and updated dates as well.
- In transfers, you can now edit the completed date if you have an admin or manager role
- Added the ability to show Transfer and PO notes on the grid view. You can set a limit on the number of characters to display in the grid view in configuration.
- Added the ability to set what columns you want to show in the grid view on both transfers and POs right from that screen. When you go in to your transfer or PO page, you will see a collapsible section where you can set what you want to see in the grid.

Vendor Wizard

- Added "Set as Primary" button

Bug Fixes

- Users had the ability to apply discounts in a closed PO – this has been fixed.
- Orders – if you sold something for \$0, it was not showing up in detailed sales by invoices report or product sales report. It was also not showing up in the customer invoice history if the entire order was \$0. This has been fixed.